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The Cadillac Project

Driving Quebec's Next Gold Camp

Corporate Presentation, April 2026

Cautionary Statements



SCIENTIFIC & TECHNICAL CONTENT

The scientific and technical information in this presentation relating to the Cadillac project is supported by a technical report entitled " [NI 43-101 Technical Report and Mineral Resource Estimate on the Cadillac Project, Val-d'Or, Abitibi, Quebec, Canada](#) " and dated January 27, 2026, which is prepared by Pierre-Luc Richard, P.Geo. of PLR Resources Inc., Stephen Coates, P.Eng. of Evomine Consulting Inc. and Florent Baril, P.Eng. of Bumigeme Inc. An electronic copy of the report is available on SEDAR+ (<https://www.sedarplus.ca/home/>) and on Cartier Resources website (<https://ressourcescartier.com/>).

FORWARD-LOOKING STATEMENT

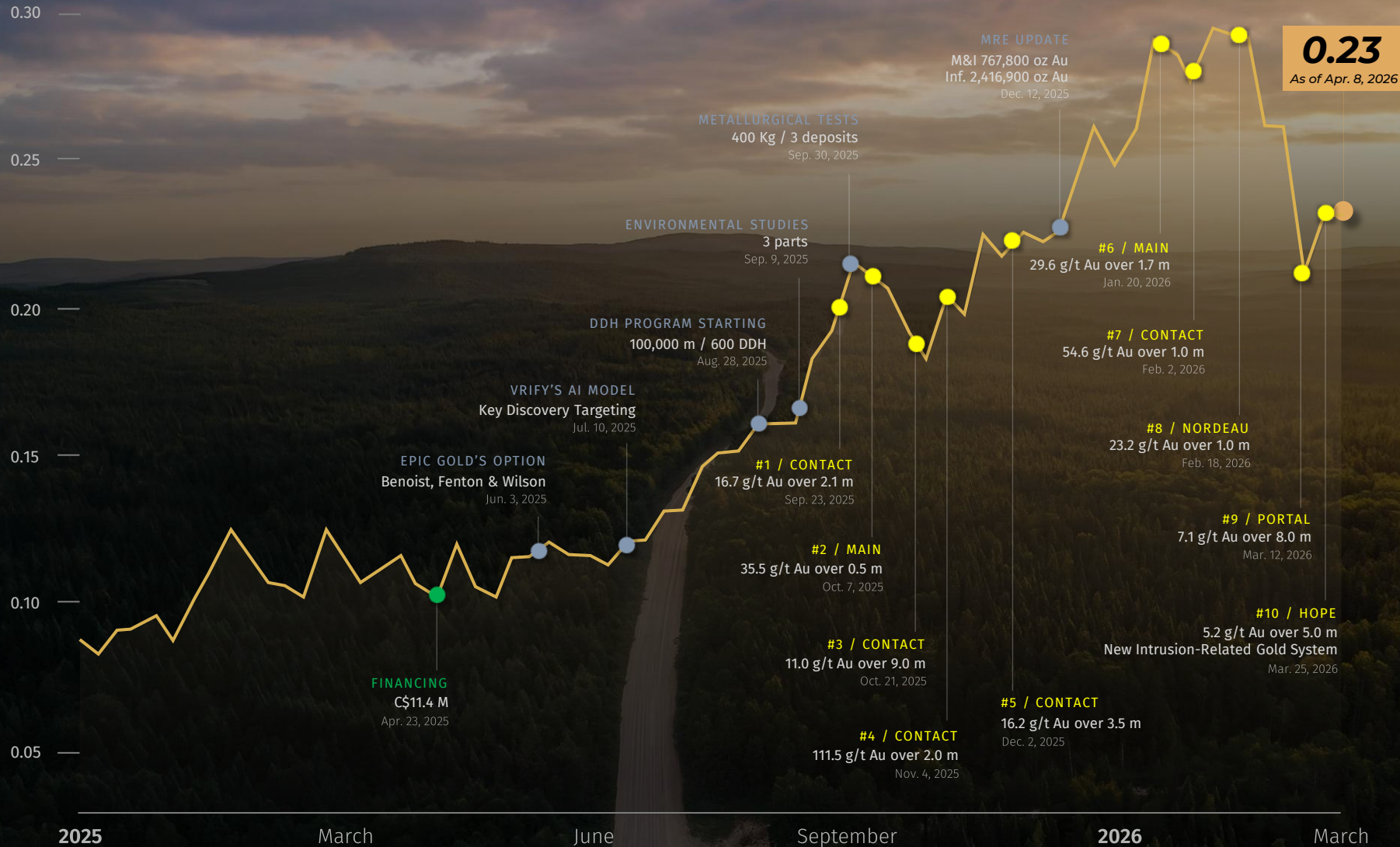
This presentation may contain forward-looking statements that reflect management's current expectations with regards to future events. Such forward-looking statements are subject to certain factors and involve a number of risks and uncertainties. Actual results may differ from expected results. Factors that could cause our results, our operations or future events to change materially compared to expectations expressed or implied by the forward-looking statements include, but are not limited to, volatility in the price of gold, risks inherent to the mining industry, uncertainty regarding mineral resource estimations, and additional funding requirements or the company's ability to obtain such funding.

QUALIFIED PERSON

The scientific and technical content of this presentation has been prepared, reviewed and approved by Ronan Déroff, P. Geo., M. Sc., Vice President Exploration, who is a " Qualified Person " as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects (" NI 43-101 ").

Corporate Highlights

STOCK PERFORMANCE



As Of Apr. 8, 2026

SHAREHOLDERS

RETAIL INVESTORS	35.0%
AGNICO EAGLE	27.2%
EUROPE	21.0%
QUEBEC (INSTITUTIONAL)	9.7%
High Net Worth (HNW)	4.8%
MANAGEMENT & BOARD	2.3%

SHARE STRUCTURE

SHARE PRICE	C\$0.23
MARKET CAP	C\$103 M
SHARES OUTSTANDING	446 M
CASH	C\$7 M
DEBT	C\$ 0

Why Cartier Resources?

MAXIMIZE SHAREHOLDER VALUE WHILE CAREFULLY MANAGING AND REDUCING RISKS



PRIME LOCATION

TIER 1

JURISDICTION

Quebec, Canada
Safe & Mining Friendly
Abitibi Greenstone Belt



DISTRICT SCALE

116 km²

LAND PACKAGE

Cadillac Flagship Project
15 km Cadillac Fault
Significant Resource Growth



AGGRESSIVE

100,000 m

DRILL PROGRAM

600 DDH, 2 rigs

Active 24/7 Operations
Low-Cost Avg. ~ \$110/m
Shallow Focus (0-300 m)
Resource Expansion
AI Discovery Targeting



NON-CORE ASSET

3

OPTION

Benoist, Fenton & Wilson
Epic Gold (Sprott support)
C\$1.75 M / 9.25 M Shares



OWNERSHIP

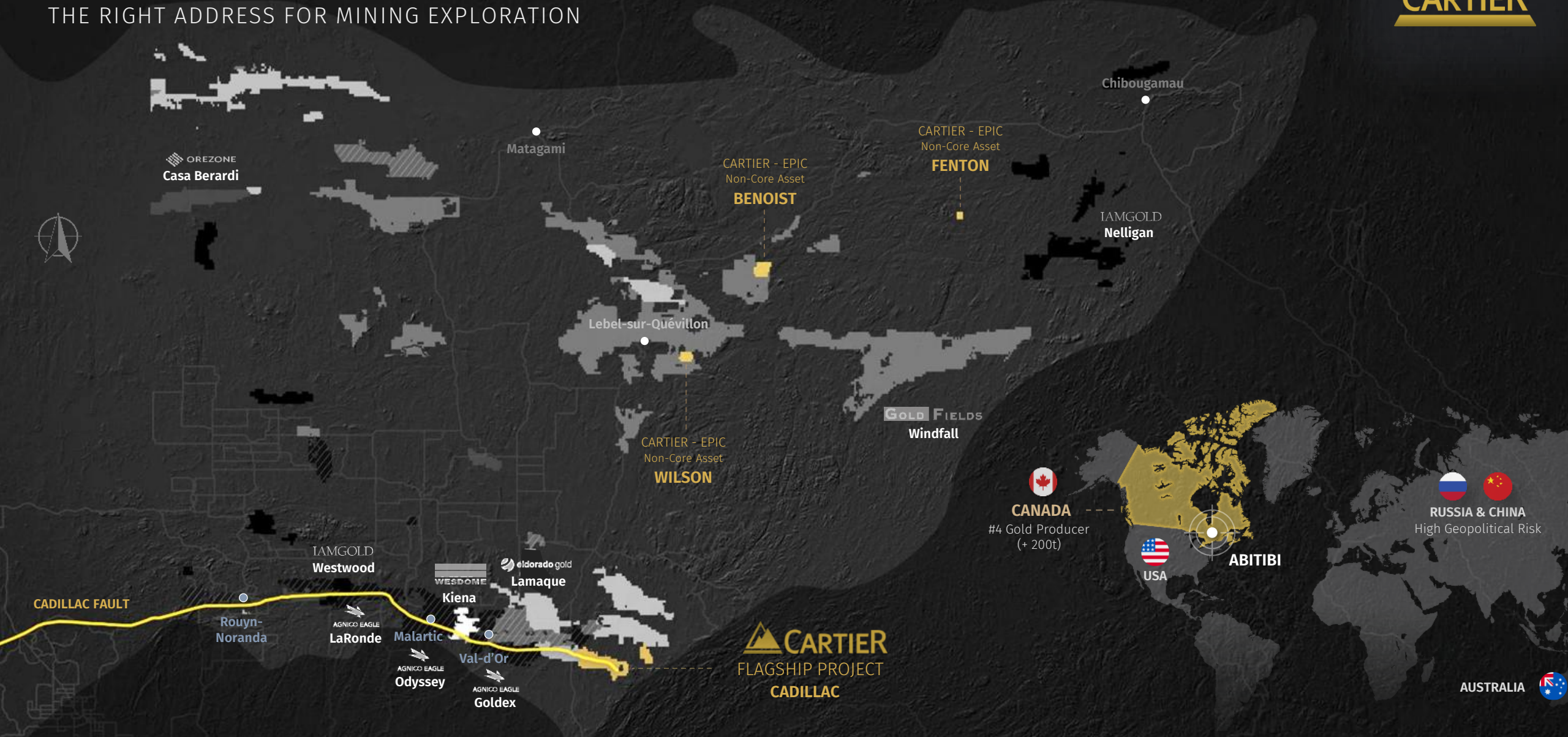
27%

AGNICO EAGLE

~\$10M Cash
Strategic Endorsement
Strong Support

Abitibi: Tier-1 Jurisdiction

THE RIGHT ADDRESS FOR MINING EXPLORATION



 **CANADA**
#4 Gold Producer
(+ 200t)

  **RUSSIA & CHINA**
High Geopolitical Risk

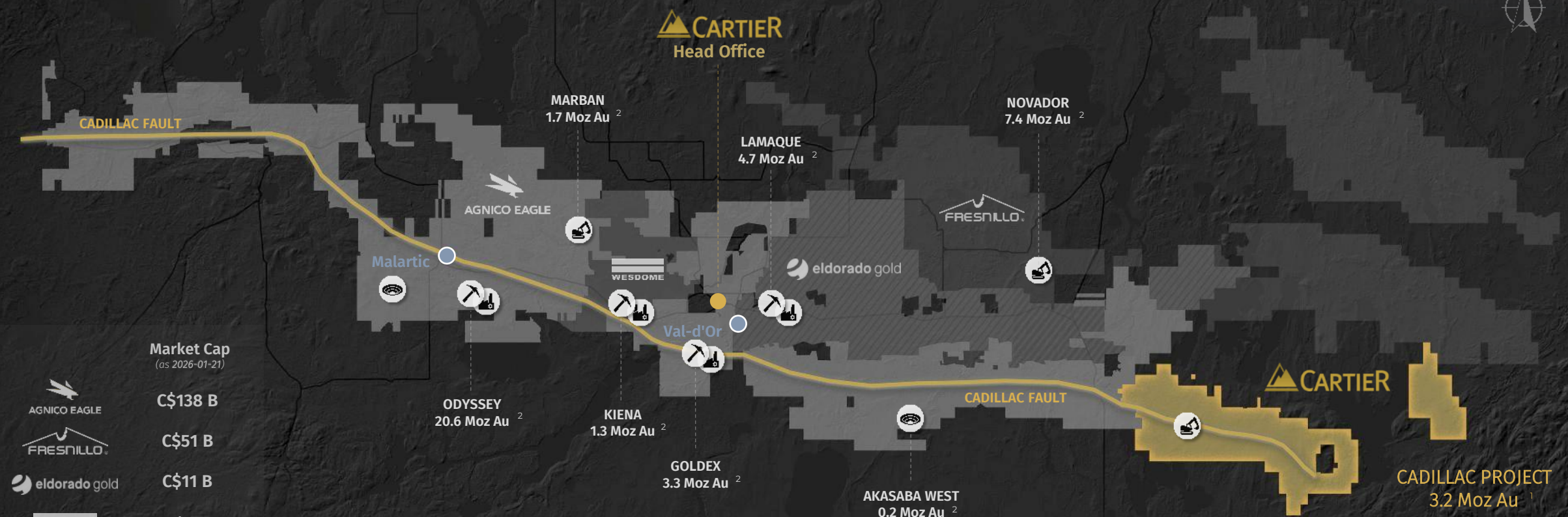
 **USA**

AUSTRALIA 


FLAGSHIP PROJECT
CADILLAC

Val-d'Or Gold Mining Camp

A PROVEN TRACK RECORD AREA



Market Cap
(as 2026-01-21)

	C\$138 B
	C\$51 B
	C\$11 B
	C\$4 B
	C\$120 M

- Underground Gold Mine
- Open Pit Gold Mine
- Advanced Gold Project
- Gold Mill
- Resources + Reserves

1. Refer to the full text of the Cadillac Project MRE technical report.
2. Company's website.

Timeline & Milestones

SYSTEMATIC GROWTH



2013-2021

CHIMO MINE ERA

C\$261 K Acquisition

Starting Land Package: 3 km²

58,000 m Drilling

INITIAL RESOURCES

461,300 oz Au

Indicated

417,300 oz Au

Inferred

2022-2024

EAST CADILLAC ERA

C\$7.4 M Acquisition

PEA: C\$388 M NPV & 21% IRR (Post-Tax)

52,000 m Drilling

GROWTH

720,000 oz Au

Indicated

1,633,000 oz Au

Inferred

2025-2027

CADILLAC ERA

Huge Land Package: 116 km²

100,000 m Drill Campaign

Metallurgical & Environmental Studies

Chimo Tailings Project

UPDATED RESOURCES

767,800 oz Au

M&I

2,416,900 oz Au

Inferred

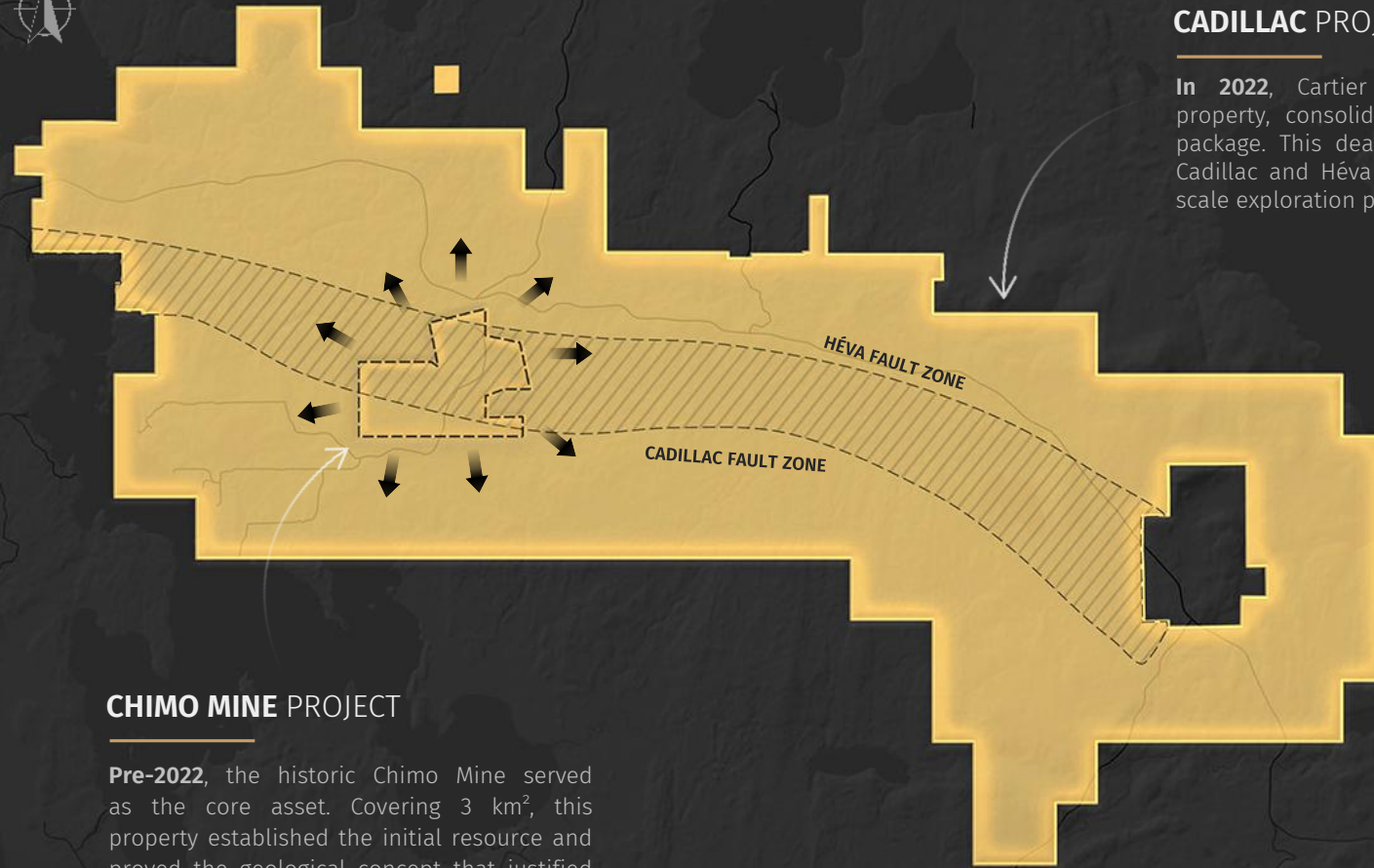
▲ + 7%

▲ + 48%

1. Refer to the full text of the Cadillac Project MRE technical report.

Mining Camp Scale Consolidation

FROM A SINGLE ASSET TO A DOMINANT CAMP SCALE LAND PACKAGE



CADILLAC PROJECT

In 2022, Cartier acquired the East Cadillac property, consolidating a massive 116 km² land package. This deal united 30 km of the prolific Cadillac and Héva fault zones, unlocking mining-scale exploration potential.

+4,000%

+1,900%

116 km²

30.0 km

CADILLAC

3 km²

1.5 km

CHIMO MINE

Land Package
(Area)

Gold Potential
(Strike)

CHIMO MINE PROJECT

Pre-2022, the historic Chimo Mine served as the core asset. Covering 3 km², this property established the initial resource and proved the geological concept that justified the later large-scale expansion.

Mining Camp Scale Exploration Potential

AN AMBITIOUS DRILLING PROGRAM



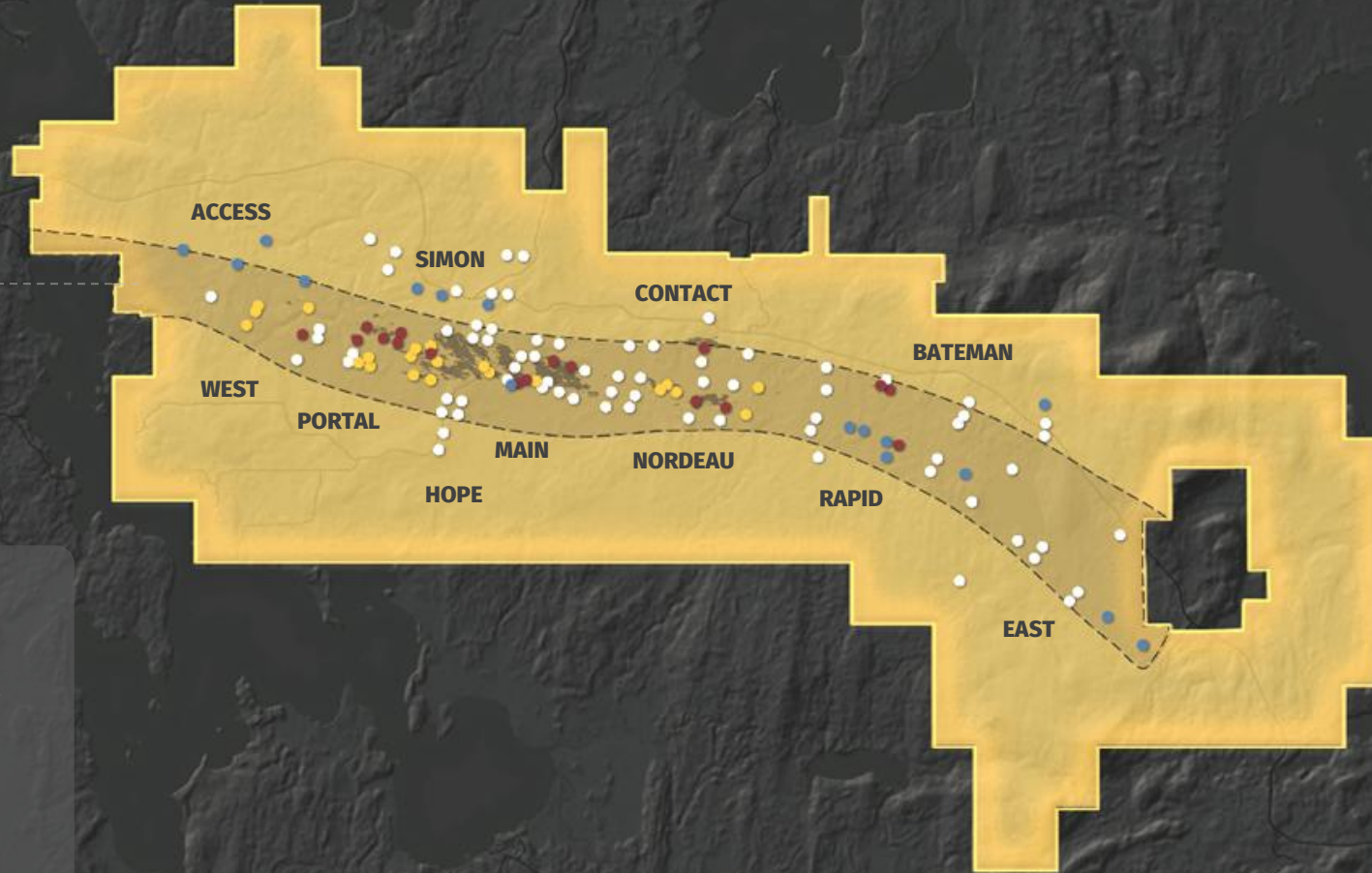
100k
Drilling Meters

600
Drill Holes

+15 KM
High-Grade Gold Potential



CADILLAC & HÉVA FAULT ZONES



GOLD ZONES EXPANSION

- Expand Known Gold Zones
- Connect High-Grade Intercepts

GOAL: GROWING GOLD RESOURCES

GEO & AI EXPLORATION

- Prove Litho-Structural Model
- Test VRIFY's AI Targets

GOAL: MAKING NEW DISCOVERIES

CARTIER
CADILLAC PROJECT

Significant Gold Mineralization Styles



1
VG & Fine Sulphides
Mafic Volcanic



2
VG & Fine Sulphides
Sedimentary Rock



3
VG & Coarse Sulphides
Iron Formation



4
VG & Fine Sulphides
Porphyritic Felsic Intrusion

Blue Inferred: 2,416,900 oz Au¹
Red Measured & Indicated: 767,800 oz Au¹

¹ Refer to the full text of the Cadillac Project MRE technical report.

Significant Resource Growth

ACCELERATING TOWARD A CAMP SCALE VISION THROUGH SYSTEMATIC RESOURCE EXPANSION



3.6x
RESOURCE GROWTH

SINCE 2019

1. Driven by ~530,000 m of Drilling



2. Open at Depth & Along Strike



3. Significant Exploration Target



600,000 to 1,100,000 oz Au
(8 to 12 Mt at 2.2 to 2.8 g/t Au)

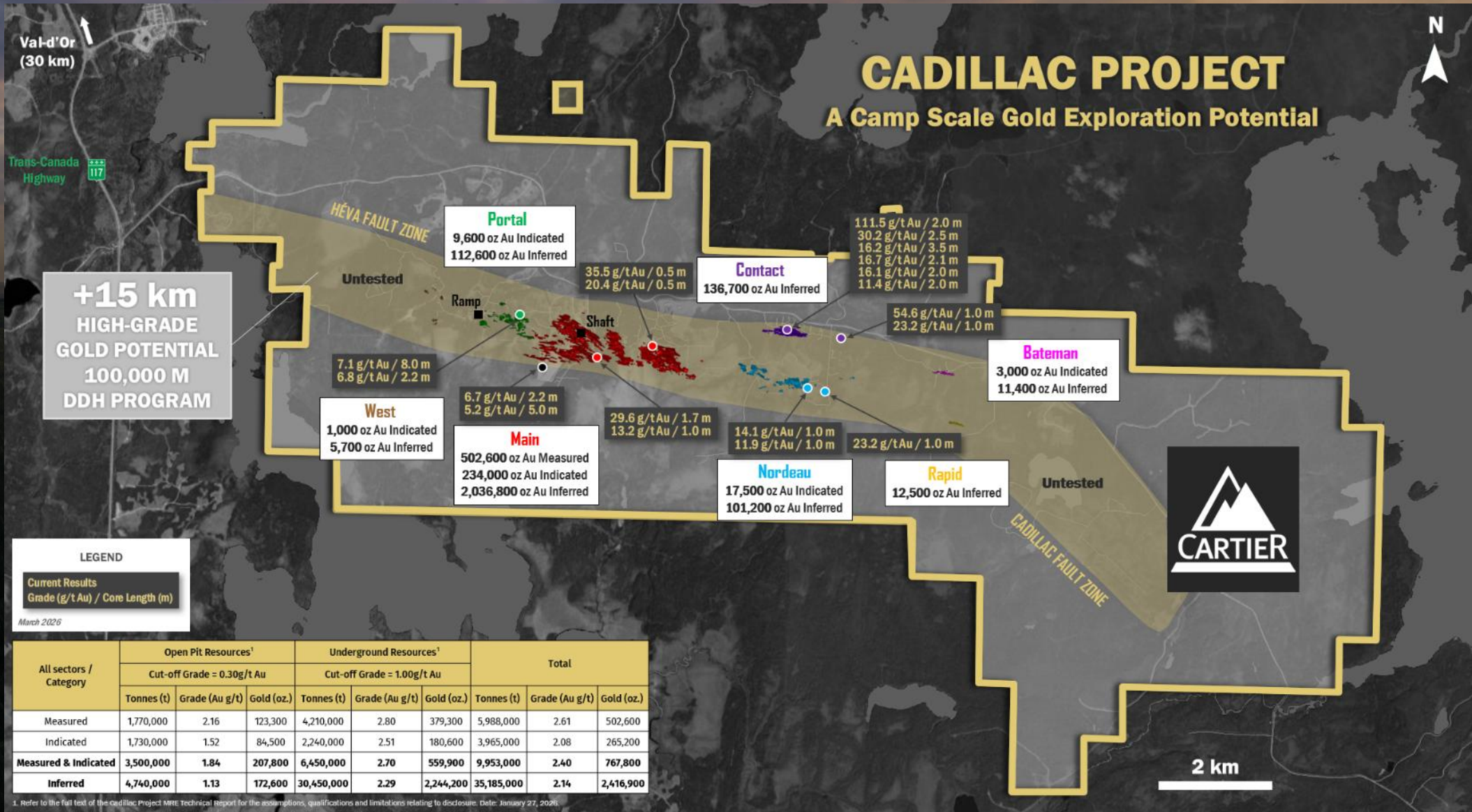
4. Current Status



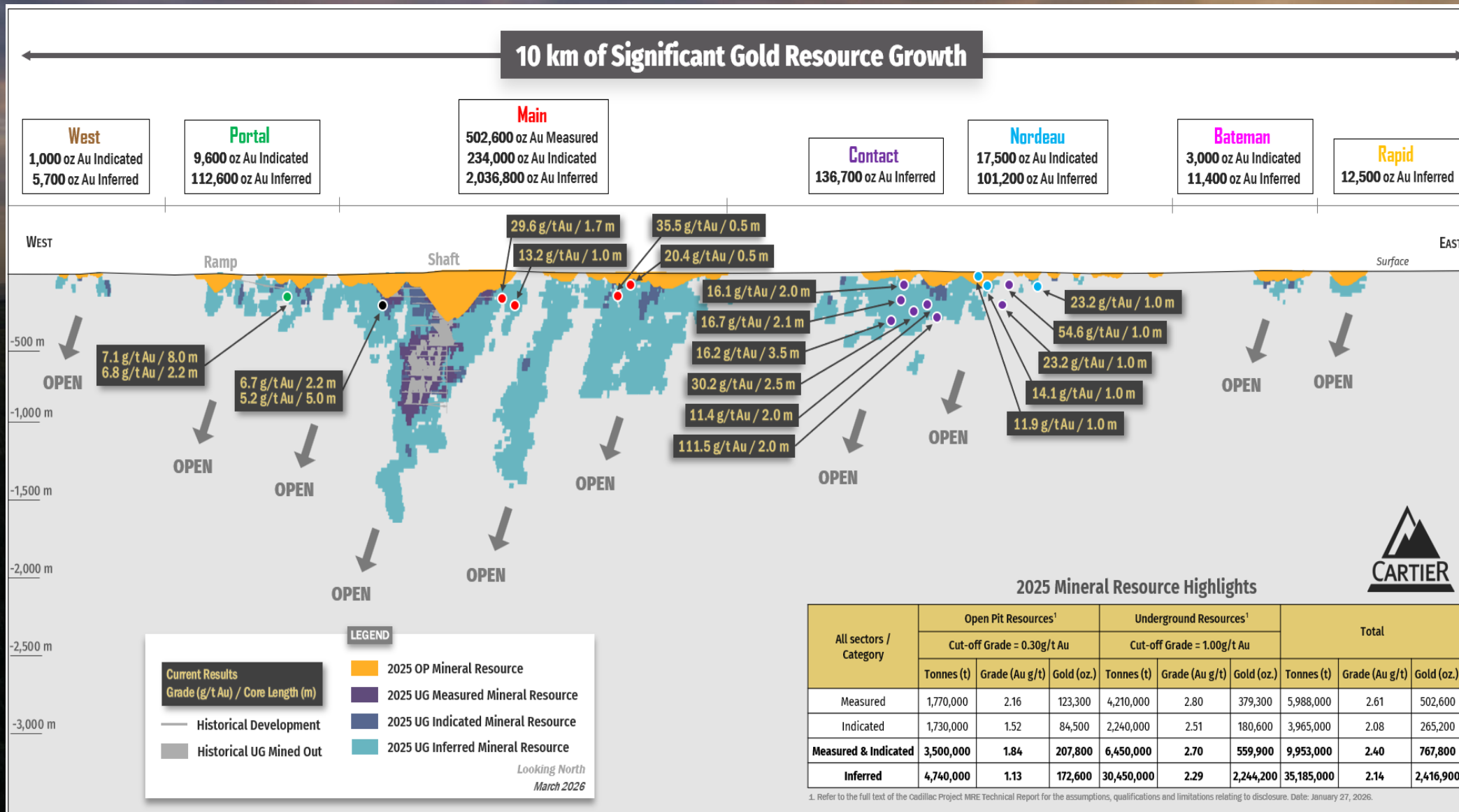
Cartier is currently in its most active growth phase, executing a 100,000 m drill program aimed at converting this rapid resource growth into a mining camp scale.

1. Refer to the full text of the Cadillac Project MRE technical report.

New DDH Results & Upside Potential

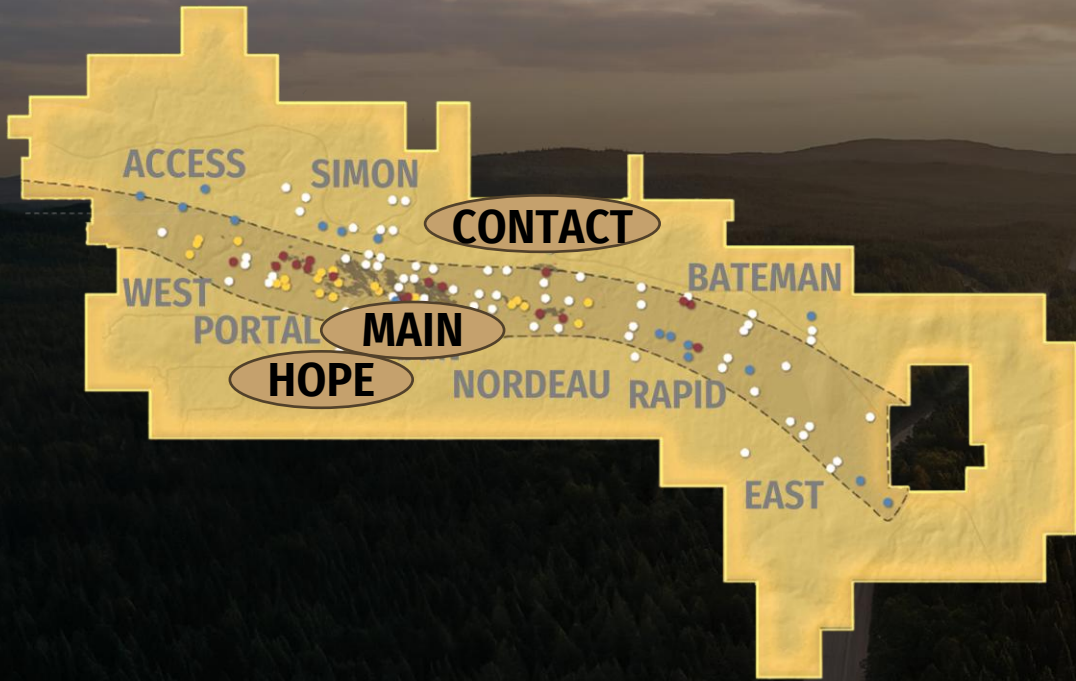


New DDH Results & Upside Potential



Drilling Highlights (1/3 Done)

3 EMERGING GOLD SECTORS WITH RESOURCE GROWTH & SIGNIFICANT EXPLORATION POTENTIAL



MAIN SECTOR		
2.04 M oz Au Inferred	0.74 Moz Au¹ M&I	87% Total Resources

CONTACT SECTOR		
136,700 Oz Au Inferred	111.5 g/t / 2.0 m 30.2 g/t / 2.5 m Best Gold Intersections	7 km IP Trend Upside

HOPE SECTOR		
Porphyry Intrusion New System	5.2 g/t / 5.0 m 1.2 g/t / 25.5 m Best Gold Intersections	15 km Geo Trend Upside

A Proven Growth Resource Sector

MAIN SECTOR / CADILLAC FAULT



WHY MAIN SECTOR?

Large Gold Resources

UG/OP, open at depth

Extensive Mineralized System

4 deposits, 3 km x 1.6 km depth

High Gold Ounce Ratio

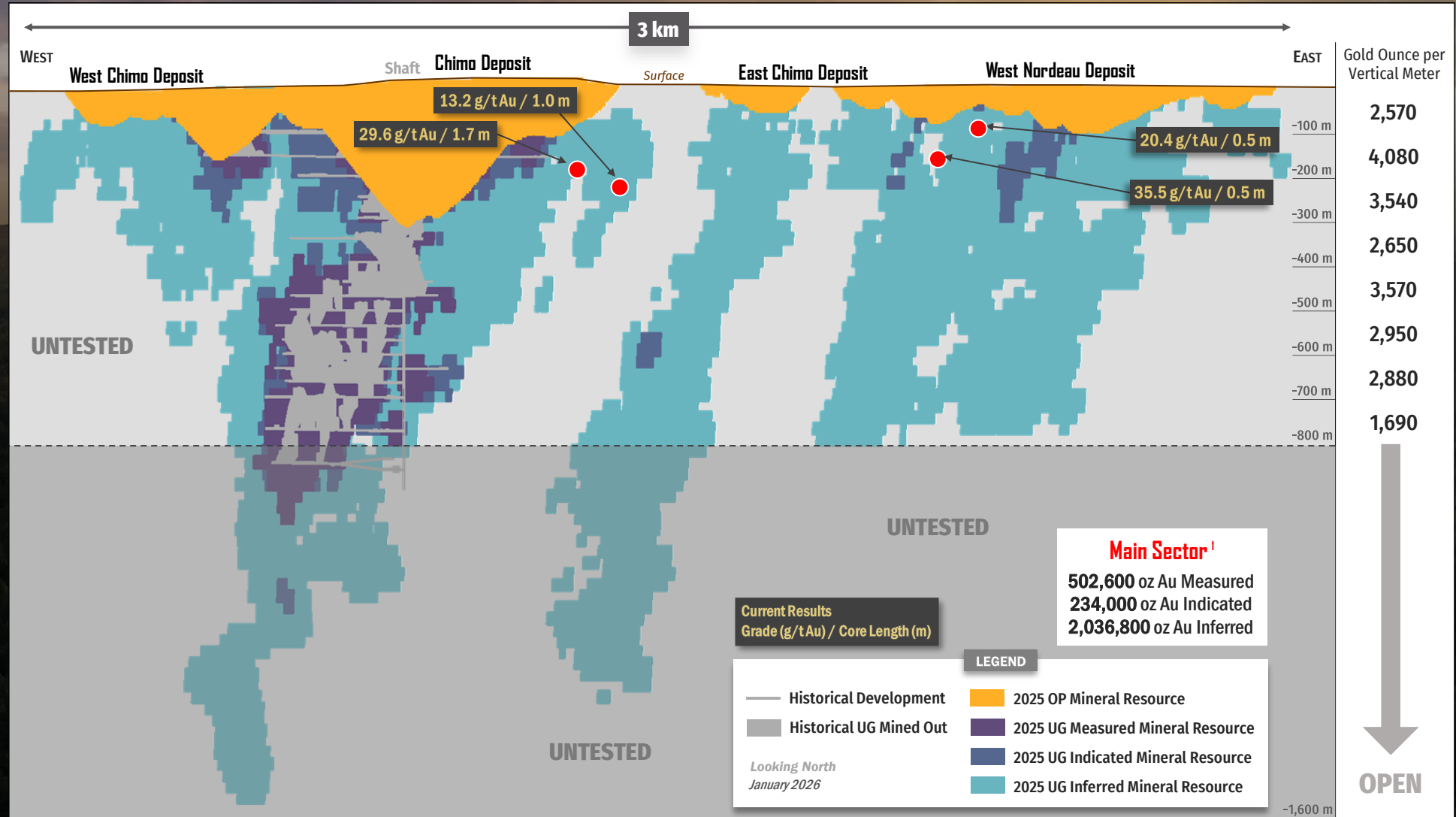
~3,000 oz per vertical meter

Infrastructure Advantages

920 m shaft, 7 km drifts

West Nordeau Upside

Not tested below 800 m



1. Refer to the full text of the Cadillac Project MRE technical report.

A New Underexplored Emerging Sector

CONTACT SECTOR / HÉVA FAULT



WHY CONTACT SECTOR?

First Gold Resources

UG/OP, open in all directions

Extensive Mineralized System

3 zones, 400 m x 300 m depth

High-Grade Gold

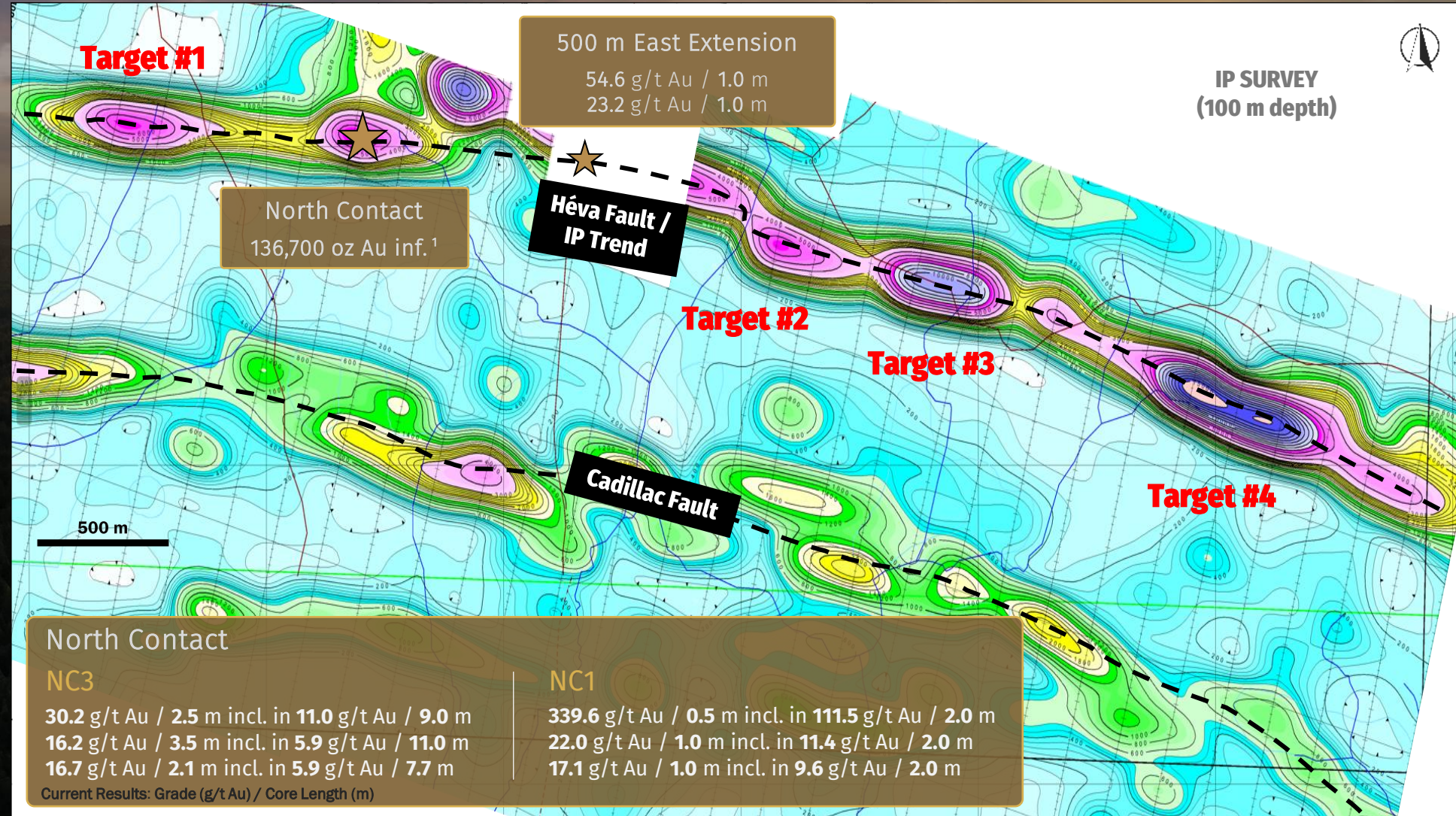
Up to 111.5 g/t Au / 2.0 m

Large Hydrothermal Footprint

Up to 5.2 g/t Au / 20.6 m

IP Trend Upside

Untested 7 km, 4 targets



¹ Refer to the full text of the Cadillac Project MRE technical report.

A Large Scale & Mineralization Sector

HOPE SECTOR / SOUTH OF CADILLAC FAULT



WHY HOPE SECTOR?

New System Discovery

Porphyries #1 & #2

Fourth Mineralization Type

Porphyritic Intrusion Related

Pontiac Sediments

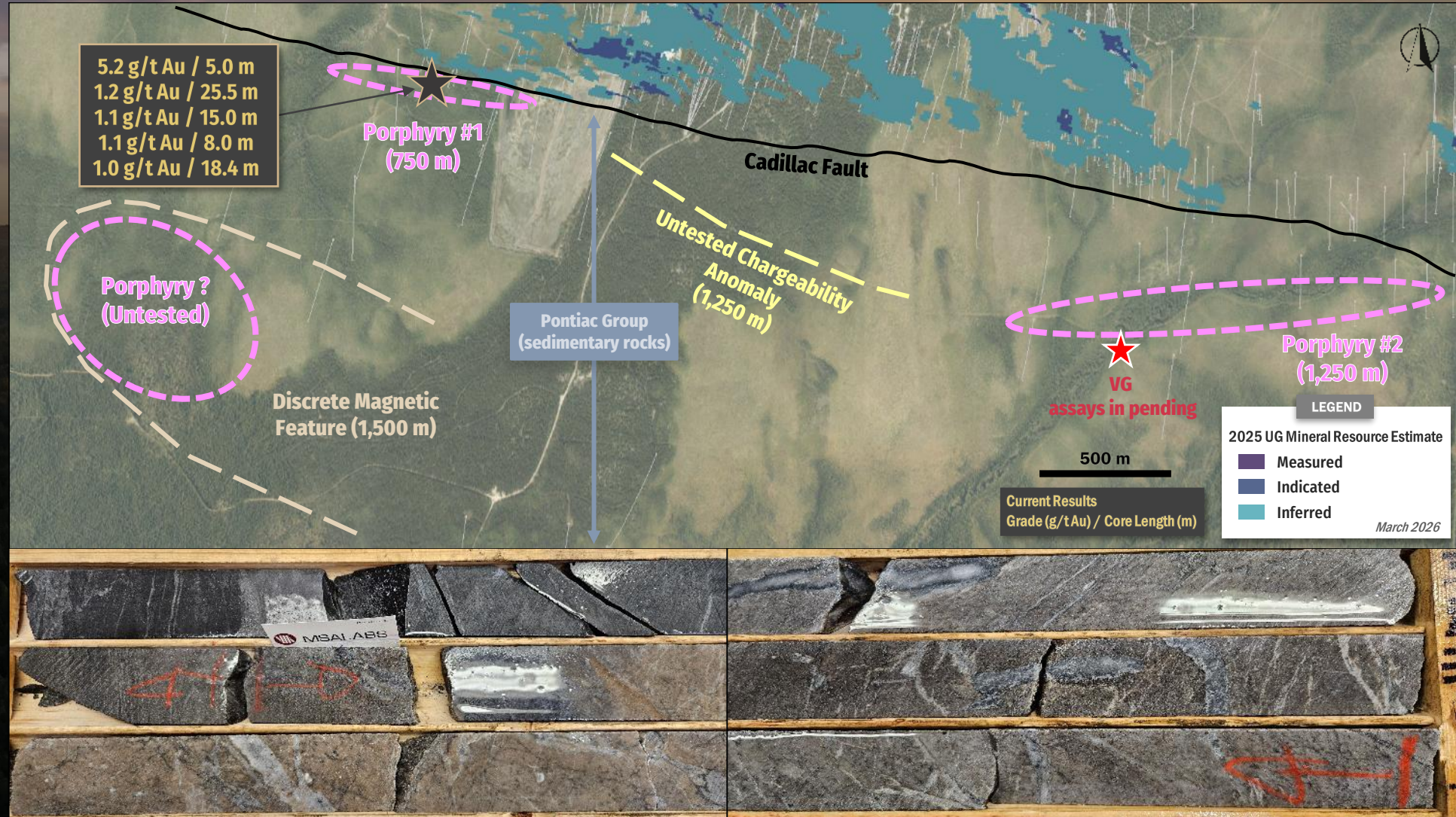
15 km underexplored

Geophysical Anomalies

Magnetic features, IP targets

Geochemistry Studies

Comparison to Malartic camp



18-Month Value Creation Roadmap

2026-2027 CATALYSTS



AGGRESSIVE EXECUTION



100,000 m Drill Program

Active 24/7 Operations, 2 Rigs

Dual Strategy

Expand Gold Zones

Explore Geo + VRIFY's AI Models

Scale

Regional Discovery: 15 km Cadillac Fault

Shallow Focus: 0-300 m

Low-Cost Exploration

~ \$110/m



TECHNICAL STUDIES



Metallurgical Tests

Gold Recovery

Integrated Process Flowsheet

Environment

Desktop Review

Preliminary Geochemical Characterization

Chimo Tailing Project

Updated PEA

Integrating 3.2 Moz Au Resource

Gold Price Evolution



RE-RATING POTENTIAL



News Releases

DDH Results, Regular Diffusion

Resource Growth & Significant Upside

Main & Contact Sector: Resource In Growing

Hope Sector: Intrusion System Discovery

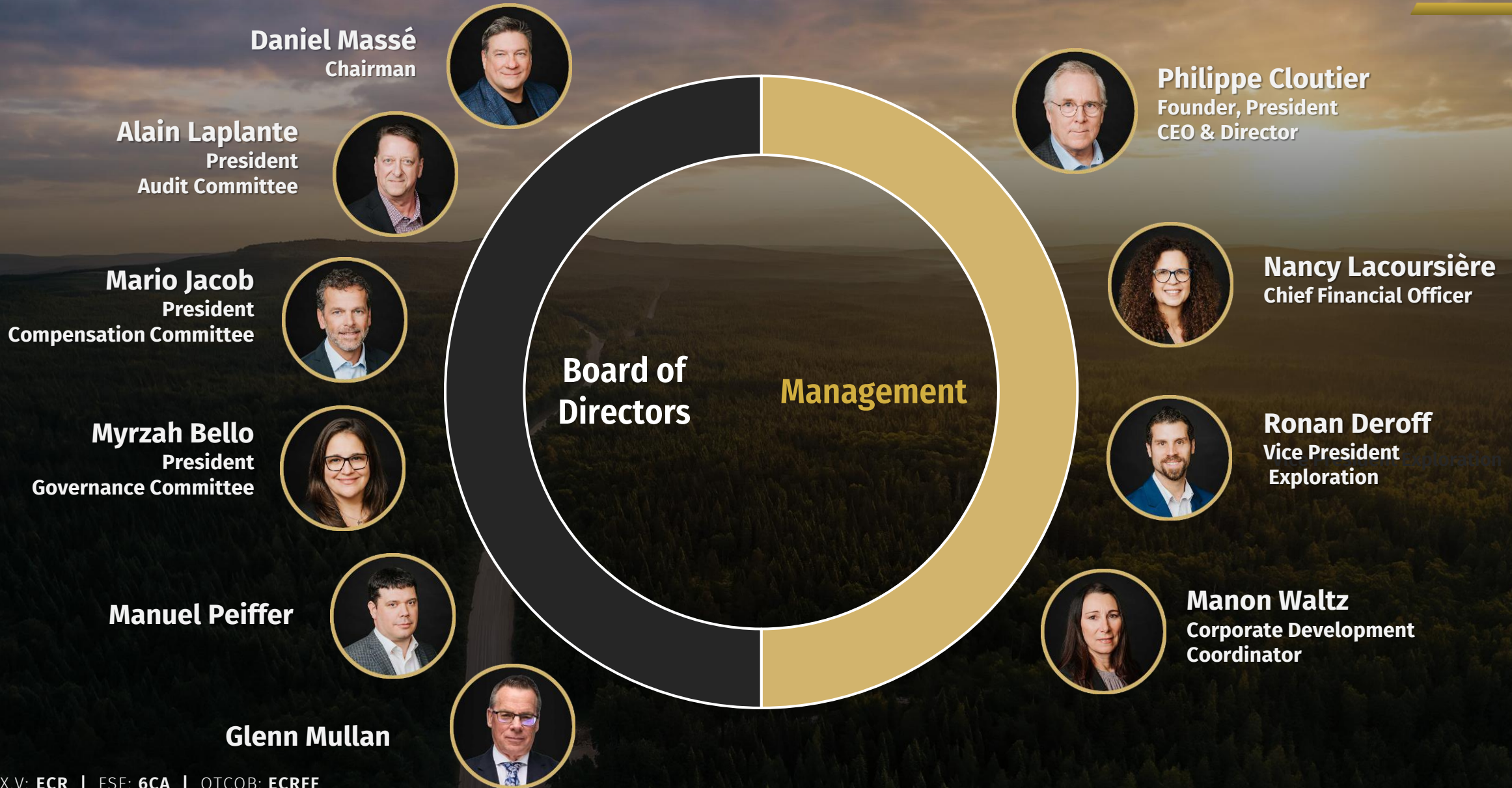
Strategic Partnership

Agnico Eagle 27%

Institutional Pivot

+ C\$100 M Market Cap Reached

Board of Directors & Management



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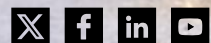
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