



Driving Quebec's Next Gold Camp
The Cadillac Project

Corporate Presentation
October 2025

Forward-Looking Statement

- ◆ This presentation may contain forward-looking statements that reflect management's current expectations with regards to future events. Such forward-looking statements are subject to certain factors and involve a number of risks and uncertainties. Actual results may differ from expected results. Factors that could cause our results, our operations or future events to change materially compared to expectations expressed or implied by the forward-looking statements include, but are not limited to, volatility in the price of gold, risks inherent to the mining industry, uncertainty regarding mineral resource estimations, and additional funding requirements or the company's ability to obtain such funding.

Scientific and Technical Content

- ◆ The scientific and technical information in this presentation relating to the Cadillac project is supported by a technical report entitled "[NI 43-101 Technical Report and Preliminary Economic Assessment for Chimo Mine and West Nordeau Gold Deposits, Chimo Mine and East Cadillac Properties, Quebec, Canada](#)" and dated May 29, 2023, which was prepared by InnovExplo Inc. (Marc R. Beauvais, P. Eng.), with contributions from several independent consulting firms, including Bumigeme (Florent Baril) and Responsible Mining Solutions (Eric Sellars). An electronic copy of the report is available on SEDAR+ (www.sedarplus.ca) and on Cartier Resources website (<https://ressourcescartier.com/projects/chimo-mine/>).

Qualified Person

- ◆ The scientific and technical content of this presentation has been prepared, reviewed and approved by Ronan Déroff, P. Geo., M. Sc., Vice President Exploration, who is a "Qualified Person" as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101").

Share Structure

0.22 Share Price (\$) - October 16, 2025

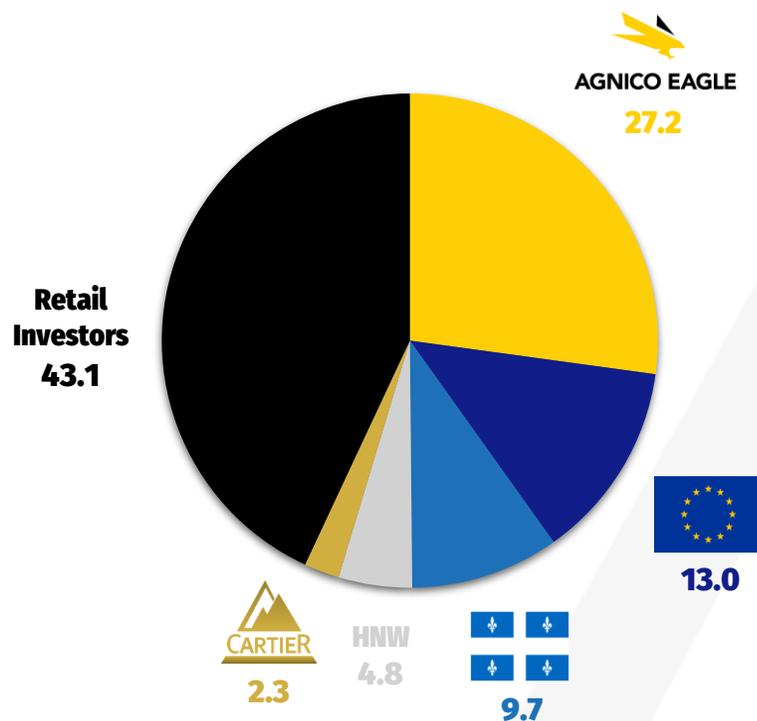
97 Market Capitalization (C\$M)

441 Shares Outstanding (M)

11.2 Cash (C\$M)

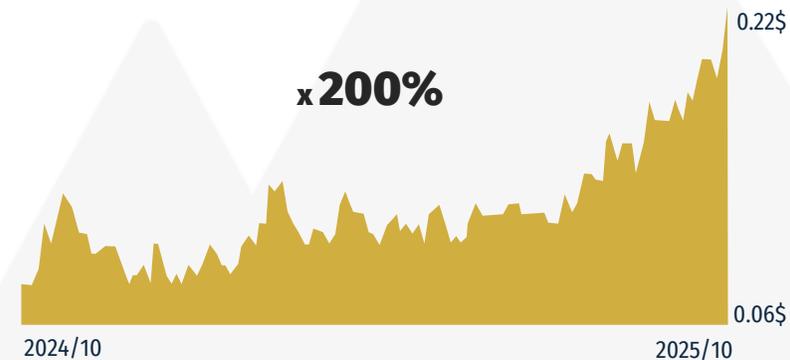
0 Debt (C\$M)

Shareholders



Stock Performance

0.07-0.22 52-wk Share Price Range¹(\$)



1. Source: TMX.

A Balanced Approach to Maximize Shareholder Value while Carefully Managing and Reducing Risks



Strategic Location

Cadillac Fault & Abitibi (Quebec):
Friendly Government & Pro-Mining Jurisdiction



100%-owned Advanced Gold Assets

Flagship Cadillac Project & Multiple High Grade Gold Systems on Other Properties



Low-Cost Expenditures

Efficient Exploration Work, Mindful G&A & Discount Acquisitions



Strong Financial & Technical Endorsement

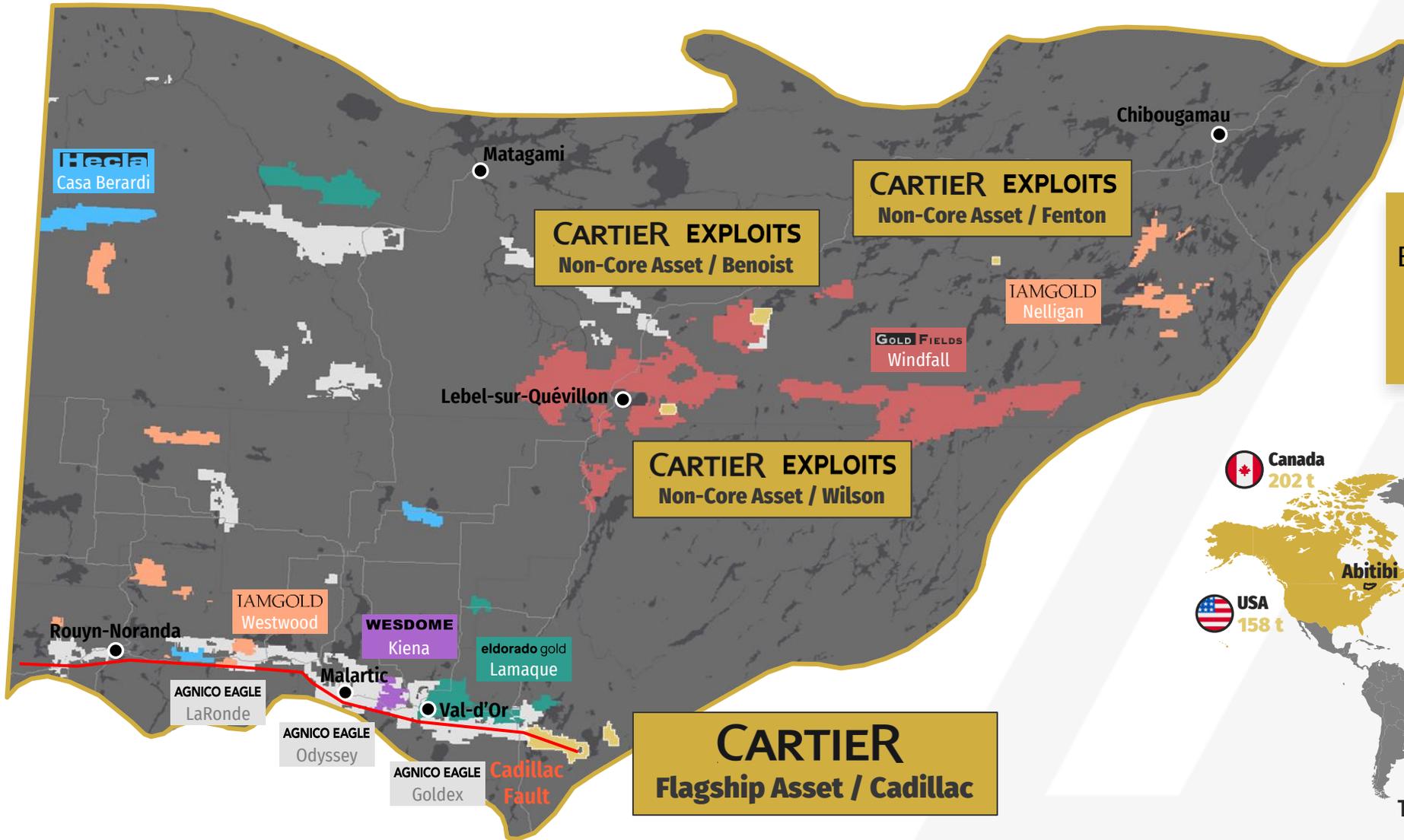
Agnico-Eagle: 27.2% Position & 3rd World Largest Gold Producer¹



Significant Re-Rating Potential

100,000 m DDH Program Fully Funded & Upgrade MRE/PEA

1. Source: Agnico Eagle website.



Option Agreement with Exploits

Acquisition of 100% of Interests in Benoist, Fenton & Wilson Properties for:
 C\$1.75M in Cash
 9.25M Common Shares of Exploits
 C\$12.25M of Work Expenditures



Top 5 Gold Producing Countries (2024)

Source: USGS.

Timeline & Milestones



2013 2021	2022 2024
Chimo Mine Acquisition (C\$ 261K) Huge Data Compilation & 3D Modeling Near-Infrastructure DDH Programs (58,000 m) Mineral Resource Estimates (x3)	East Cadillac Acquisition (C\$ 7.4M) Regional DDH Programs (52,000 m) Mineral Resource Estimate Preliminary Economic Assessment
Indicated: 684,000 oz Au Inferred: 1,358,000 oz Au	Indicated: 720,000 oz Au Inferred: 1,633,000 oz Au Post-tax NPV5%: C\$ 388M & IRR: 20.8% ¹

2025
2027

100,000 m DDH Program (Resource-Discovery-VRIFY AI)
 Metallurgical Tests
 Environmental Baseline Studies
 Chimo Tailings Project
 Mineral Resource Estimate Update
 Preliminary Economic Assessment Update

Cadillac Era

OBJECTIVES
 Mining Camp Scale Exploration Potential



ACHIEVEMENTS
Project Consolidation & Extensive DDH Programs

OBJECTIVES
Mining Camp Scale Exploration Potential

1. Source: Refer to the full text of the Cadillac Project PEA technical report for the assumptions, qualifications and limitations relating to disclosure

Mining Camp Scale Exploration Potential



**Expand
Gold Zones & Discoveries**

67,000 m

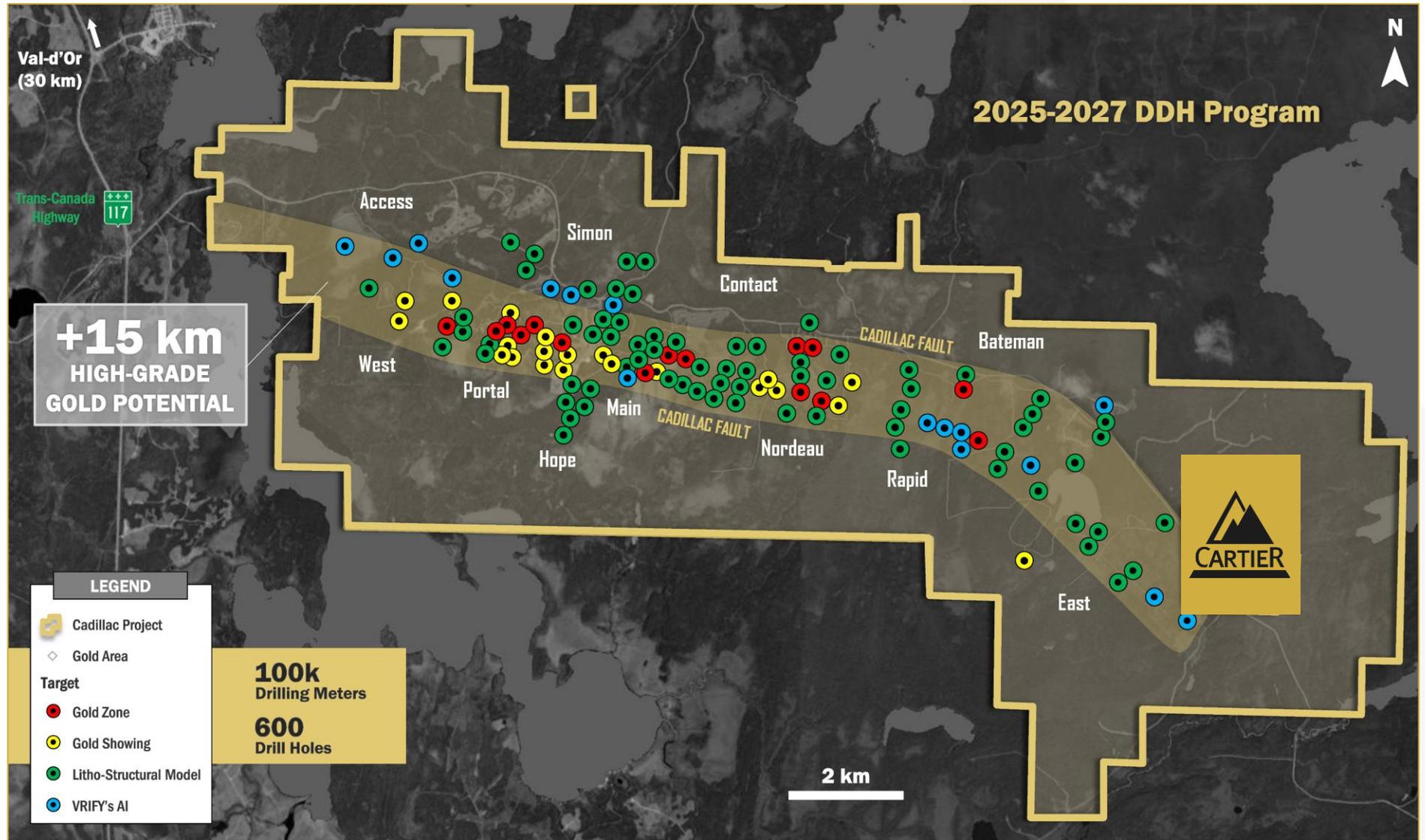
**Growing Gold Resources
(Expansion Targets)**



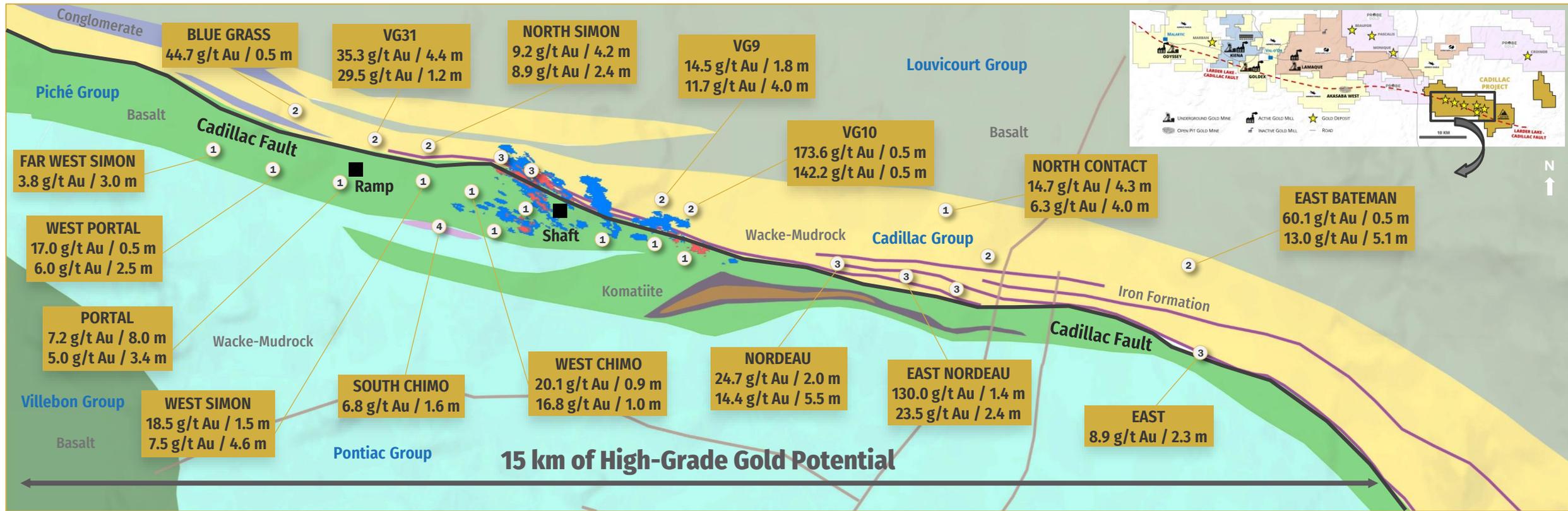
**Explore
Litho-Structural & VRIFY's AI Models**

33,000 m

**Making New Discoveries
(Exploration Targets)**



Significant Gold Mineralization Styles



Indicated: 684,000 oz Au¹ **Inferred: 1,358,000 oz Au¹**

New Discoveries and DDH post-2022 are Not Included in Current Resources

1 Visible Gold – Fine Sulphides
Mafic Volcanic 49%

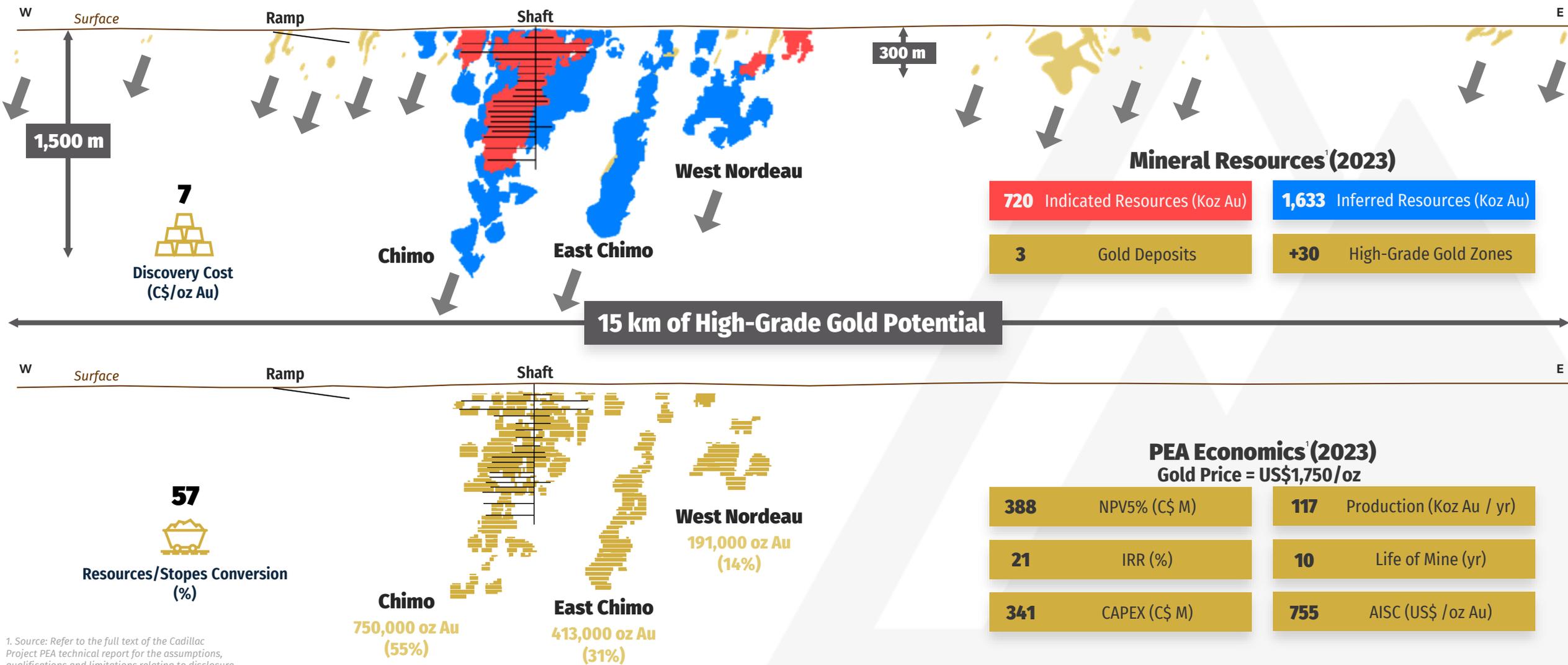
2 Visible Gold – Fine Sulphides
Sedimentary Rock 30%

3 Visible Gold – Coarse Sulphides
Iron Formation 20%

4 Fine Sulphides
Felsic Intrusion 1%

1. Source: Refer to the full text of the Cadillac Project PEA technical report for the assumptions, qualifications and limitations relating to disclosure

Large Gold Resource in Growing – What's next ?



1. Source: Refer to the full text of the Cadillac Project PEA technical report for the assumptions, qualifications and limitations relating to disclosure

First Result Batch of 2025-2027 DDH / Contact Sector



16.7 g/t Au / 2.1 m
4.3 g/t Au / 2.0 m

Significance for Investors

Multiple shallow gold zones with significant grades and widths

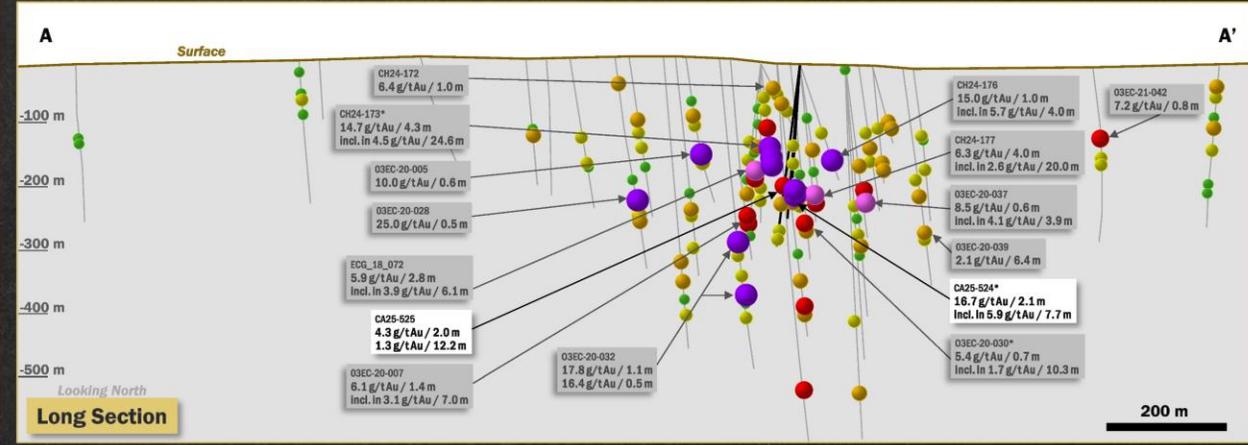
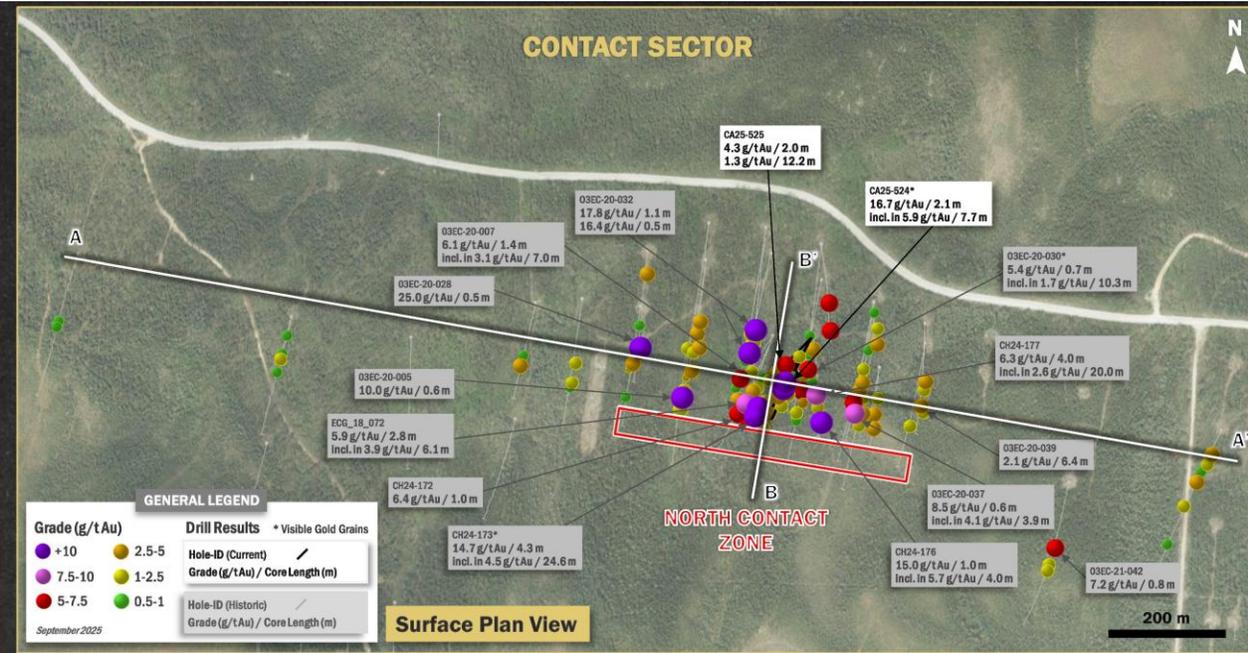
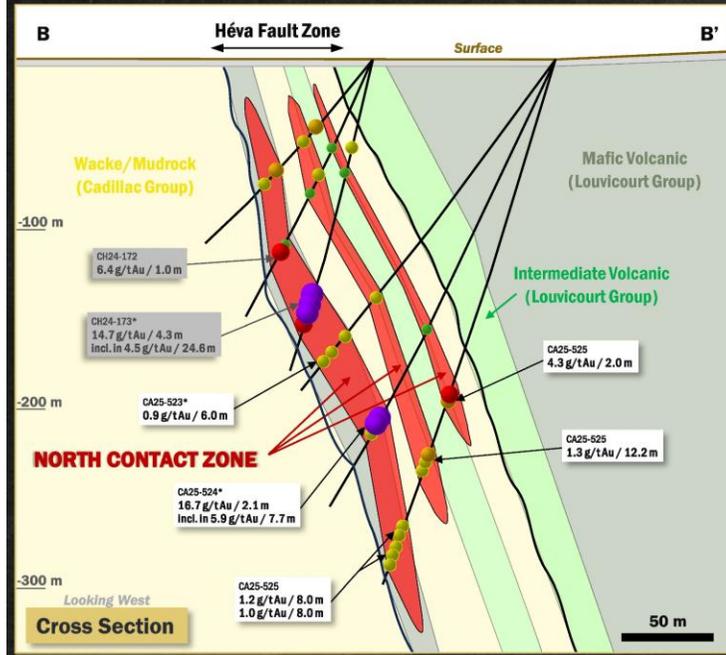
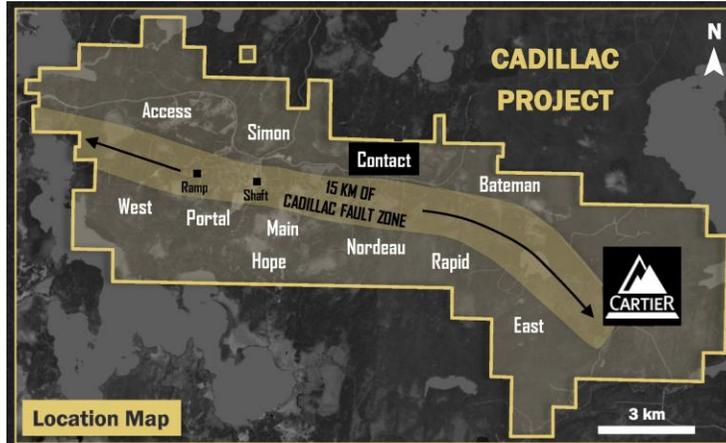
New large and high-grade gold system near surface; multiples zones

Significant upside potential: 400 m in strike length by 300 m in depth

Rock exposure and 5 m of overburden

Strong potential for low-cost and near-surface operation

Flexible and alternative mining scenarios, enhancing economics



Second Result Batch of 2025-2027 DDH / Main Sector



35.5 g/t Au / 0.5 m
20.4 g/t Au / 0.5 m

Significance for Investors

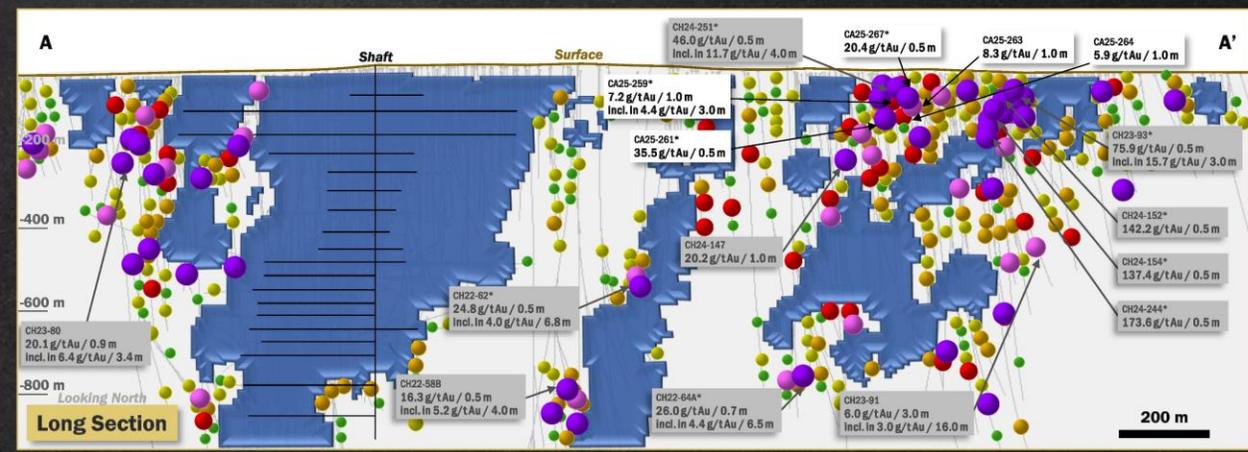
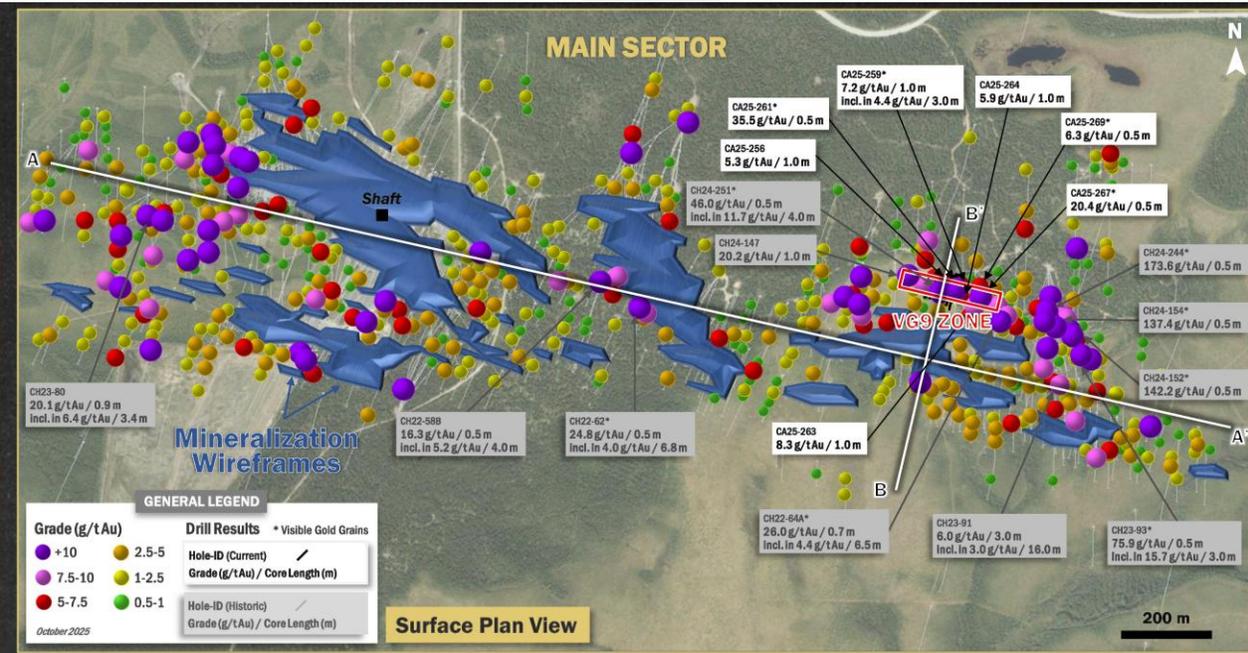
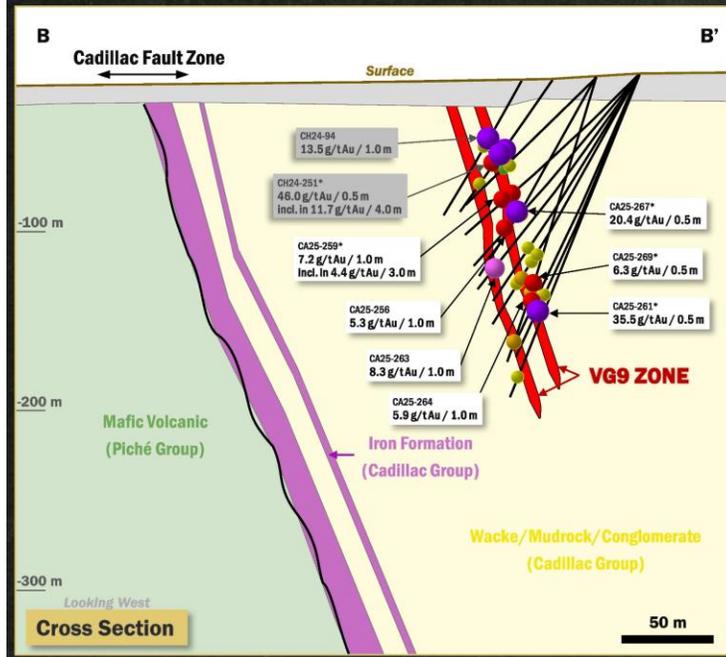
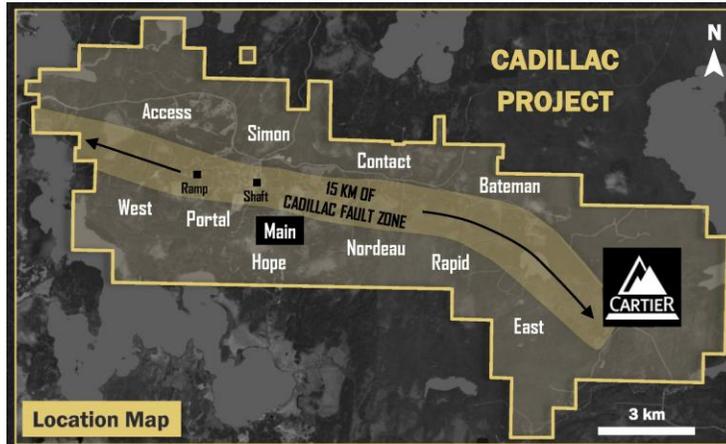
Newly identified VG9 gold zone near surface

Significant upside potential: 75 m in strike length by 125 m in depth

Strong high-grade gold potential

200 metres north of existing mineral resources

Development costs reduced and operational efficiencies enhanced, improving project



Third Result Batch of 2025-2027 DDH / Contact Sector



11.0 g/t Au over 9.0 m
30.2 g/t Au over 2.5 m
Significance for Investors

Multiple shallow gold zones with significant grades and widths

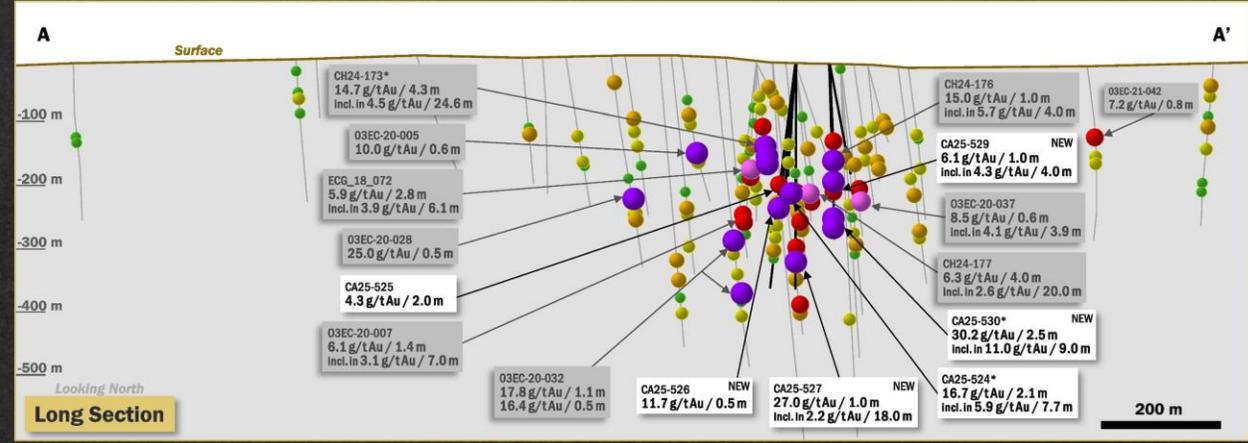
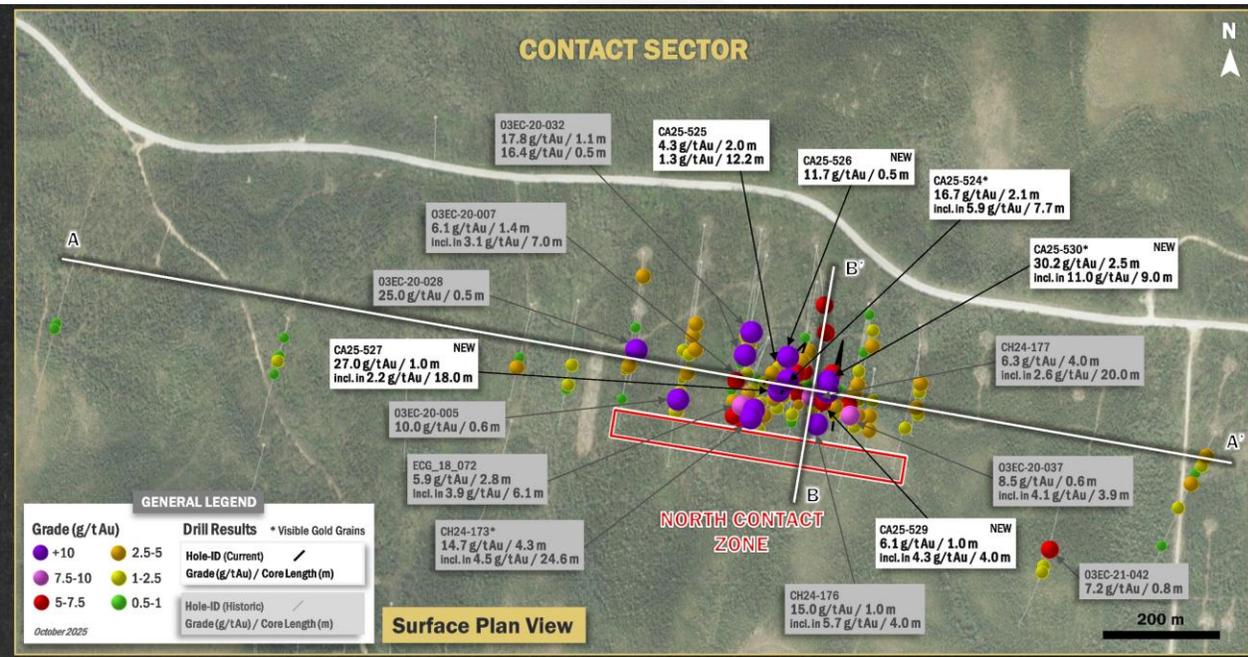
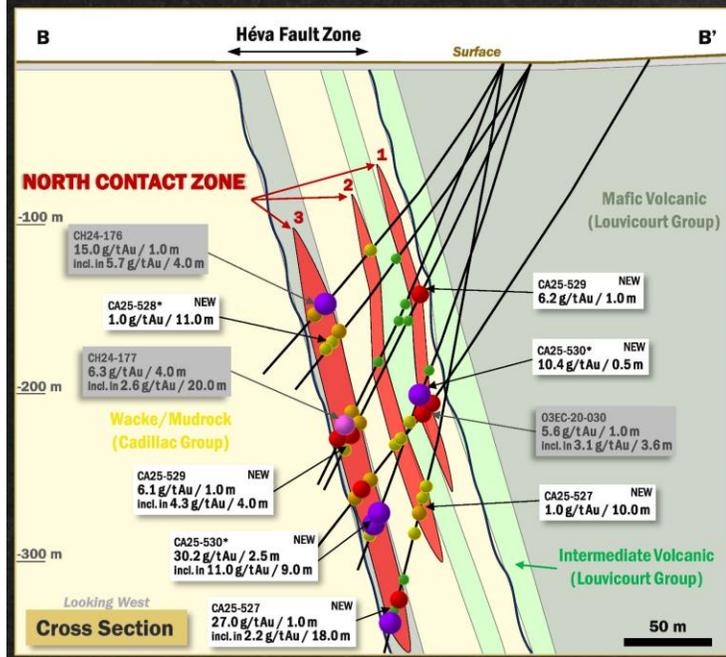
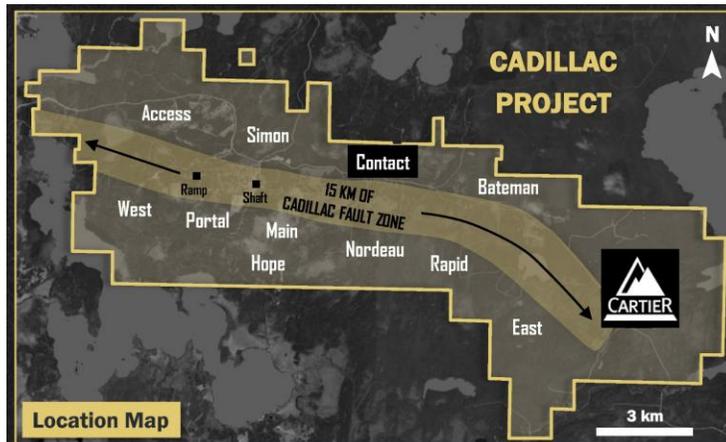
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Flexible and alternative mining scenarios, enhancing economics



2025-2027 Milestones



100,000-m DDH Program

Q3 2025 to Q2 2027



Metallurgical Testwork

Q4 2025 to Q1 2026



Environmental & Tailing Studies

Q3 2025 to Q3 2026



MRE Update

In Progress



PEA Update

In Progress

Board of Directors & Management



Daniel Massé
Chairman



Alain Laplante
President Audit Committee



Mario Jacob
President Compensation Committee



Myrzah Bello
President Governance Committee



Manuel Peiffer



Board of Directors

Management

Philippe Cloutier
Founder, President, CEO & Director



Nancy Lacoursière
Chief Financial Officer



Ronan Deroff
Vice President Exploration



Manon Waltz
Corporate Development Coordinator



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